

**VIX SECURITIES
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: ~~76~~1/2026/VIX-BC

Hanoi, 20 October 2026

PROGRESS REPORT ON THE USE OF PROCEEDS FROM THE OFFERING
*(Pursuant to Offering Registration Certificate No. 41/GCN-UBCK issued by the Chairman of
the State Securities Commission on 13 February 2026)*

To: STATE SECURITIES COMMISSION

I. INTRODUCTION TO THE ISSUER

1. Issuer's name *(in full)*: VIX SECURITIES JOINT STOCK COMPANY
2. Head office address: 22nd Floor, No. 52 Le Dai Hanh Street, Hai Ba Trung Ward, Hanoi City
3. Telephone: (024) 4456 8888 Fax: (024) 3978 5380 Website: <https://vixs.vn>
4. Charter capital: 25,727,885,330,000 VND.
5. Ticker symbol: VIX
6. Bank where the payment account is held: Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch
Account number: 1220551117
7. Enterprise Registration Certificate with enterprise identification number 0102576064, first issued by the Hanoi Department of Planning and Investment on 10 December 2007, with the 15th amendment issued by the Hanoi Department of Finance on 15 September 2026.
 - Principal business activities:
 - + Securities brokerage
 - + Proprietary securities trading
 - + Securities underwriting
 - + Securities investment advisory
 - Main products/services:
 - + Securities brokerage
 - + Securities investment advisory
 - + Corporate finance advisory and underwriting
 - + Securities custody
8. Establishment and Operation License: No. 70/UBCK-GP issued by the State Securities Commission on 10 December 2007; the latest Amended Establishment and Operation License, No. 103/GPĐC-UBCK, was issued on 10 September 2026.

II. SECURITIES OFFERED AND ISSUED:

1. Name of securities: Shares of VIX Securities Joint Stock Company
2. Type of securities: Ordinary shares
3. Par value: 10,000 VND/share
4. Number of securities offered: 918,857,914 shares.
5. Total funds raised: 11,026,294,968,000 VND, of which funds raised for projects: 0 VND.
6. Offering completion date: 20 April 2026

III. PROGRESS ON THE USE OF PROCEEDS FROM THE OFFERING

1. Use-of-proceeds plan:

Pursuant to General Meeting of Shareholders Resolution No. 02/2025/NQ-ĐHCD dated 28 November 2025, the Company's Board of Directors approved the plan for the use of proceeds from the share offering to existing shareholders under Resolution No. 73/2025/VIX/NQ-HĐQT dated 2 December 2025.

Accordingly, proceeds from the share offering of 11,026,294,968,000 VND (as stated in the approved Report on the Results of the Public Offering of Shares No. 295/2026/VIX-CV dated 21 April 2026) are to be used for the following purposes:

No.	Purpose	Amount (VND)	Expected timing of fund utilization
1	Additional capital contribution to VIX Crypto Assets Exchange Joint Stock Company	1,000,000,000,000	Quarter II/2026, immediately upon completion of the offering
2	Additional funding for proprietary trading	5,013,147,484,000	Quarter II/2026, immediately upon completion of the offering
3	Additional capital for securities margin lending	5,013,147,484,000	Quarter II/2026, immediately upon completion of the offering
Total		11,026,294,968,000	

2. Information on the issuer's project progress: *The Company did not raise funds for project implementation*

- Project progress under the disclosed plan: *Not applicable*
- Current project progress: *Not applicable.*



3. Progress on the use of proceeds from the offering:

- Progress on the use of proceeds from the offering to date:

No.	Description	Amount (VND)
1	Total proceeds from the offering	11,026,294,968,000
2	Total offering expenses	1,100,000
3	Total net proceeds from the offering (3=1-2)	11,026,293,868,000

Under the plan for the use of proceeds from the share offering to existing shareholders through the exercise of subscription rights, approved by the Board of Directors of VIX Securities Joint Stock Company under Resolution No. 73/2025/VIX/NQ-HĐQT dated 2 December 2025, the Company has used the net proceeds from the offering of 11,026,293,868,000 VND for the following purposes:

No.	Purpose	Amount		Disbursement period
		Amount disbursed (VND)	Amount remaining (VND)	
1	Capital contribution to VIX Crypto Assets Exchange Joint Stock Company	-	1,000,000,000,000	
2	Additional capital to enhance proprietary trading capacity	5,013,146,384,000	-	From 22 April 2026 to 24 April 2026
3	Additional capital for securities margin lending	5,013,147,484,000	-	From 22 April 2026 to 26 May 2026
Total		10,026,293,868,000	1,000,000,000,000	

- Changes (if any): None
- Reasons for changes (if any): None



4. The progress report on the use of proceeds from the offering is disclosed:

At: The official website of VIX Securities Joint Stock Company <https://vixs.vn/qhcd/cong-bo-thong-tin>

From: 20 October 2026

Hanoi, 20 October 2026

VIX SECURITIES JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

(Signature, full name and seal)



TỔNG GIÁM ĐỐC

Nguyễn Tuấn Dũng

